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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PETER M. JAROWEY II, SOMERSET GROUP, LLC, JOHN B. HOLLISTER III, and DOUGLAS Q. HOLMES,

Civil Action No.

Peter M. Jarowey II, John B. Hollister III and Douglas Q. Holmes Individually and Peter M. Jarowey II Derivatively on Behalf of Camelot Entertainment Group, Inc., for the Second and Third Claims for Relief,

Plaintiffs,

-against-

CAMELOT ENTERTAINMENT GROUP, INC., ROBERT P. ATWELL and STEVEN V. ISTOCK,

Defendants.

APR 10 2011

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff Somerset Group, LLC (a private non-governmental

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party) certifies that there are no corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Dated: New York, New York April 15, 2011

KASOWITZ, BENSON, TORRES

& FRIEDMAN LLP

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